| SEC Form 4 |  |
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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

| OMB Number:              | 3235-0287 |
|--------------------------|-----------|
| Estimated average burden |           |
| hours per response:      | 0.5       |

| Section                                                                     | this box if no lo<br>16. Form 4 or<br>ons may contin<br>ion 1(b).  | Form 5     | pursua                                                 | nt to Se            | ction 16(a)                                                                                                   | of the Se                                           | curiti                                  |                  | L OWN<br>e Act of 1934<br>f 1940                                                              |                    | IP                                                  | Estima                                                                         | Number:<br>ated ave<br>per resp                                                                                                             | rage burden                                                              | 0.5                                   |                     |        |  |
|-----------------------------------------------------------------------------|--------------------------------------------------------------------|------------|--------------------------------------------------------|---------------------|---------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|-----------------------------------------|------------------|-----------------------------------------------------------------------------------------------|--------------------|-----------------------------------------------------|--------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|---------------------------------------|---------------------|--------|--|
| 1. Name and Address of Reporting Person <sup>*</sup><br>Vardzel Gerald J Jr |                                                                    |            |                                                        |                     | 2. Issuer Name <b>and</b> Ticker or Trading Symbol<br><u>Predictive Oncology Inc.</u> [ POAI ]                |                                                     |                                         |                  |                                                                                               |                    |                                                     | (Chec                                                                          | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>X Director 10% Owner                                          |                                                                          |                                       |                     |        |  |
| (Last) (First) (Middle)   91 43RD ST SUITE 110                              |                                                                    |            |                                                        |                     | 3. Date of Earliest Transaction (Month/Day/Year)<br>03/31/2020                                                |                                                     |                                         |                  |                                                                                               |                    |                                                     |                                                                                | Officer (g<br>below)                                                                                                                        | ive title                                                                |                                       | Other (sj<br>below) | pecify |  |
| (Street)<br>PITTSBL<br>(City)                                               |                                                                    | A<br>tate) | 15201<br>(Zip)                                         |                     | 4. If Amendment, Date of Original Filed (Month/Day/Year)                                                      |                                                     |                                         |                  |                                                                                               |                    |                                                     | 6. Indi<br>X                                                                   | dividual or Joint/Group Filing (Check Applicable Line<br>Form filed by One Reporting Person<br>Form filed by More than One Reporting Person |                                                                          |                                       |                     |        |  |
|                                                                             |                                                                    | Т          | able I - Nor                                           | n-Deriva            | tive S                                                                                                        | ecuri                                               | ties Acq                                | uired,           | Dis                                                                                           | posed of,          | , or Bene                                           | ficially (                                                                     | Owned                                                                                                                                       |                                                                          |                                       |                     |        |  |
| 1. Title of Security (Instr. 3)                                             |                                                                    |            | 2. Transad<br>Date<br>(Month/Da                        | Day/Year) Execution |                                                                                                               |                                                     | 3.<br>Transaction<br>Code (Instr.<br>8) |                  |                                                                                               |                    |                                                     | Form:                                                                          | Direct Indirect E<br>tr. 4) C                                                                                                               | 7. Nature of<br>ndirect<br>Beneficial<br>Dwnership<br>Instr. 4)          |                                       |                     |        |  |
|                                                                             |                                                                    |            |                                                        |                     |                                                                                                               |                                                     |                                         | Code V           |                                                                                               | Amount             | (A) or<br>(D)                                       | Price                                                                          | Transaction(s)<br>(Instr. 3 and 4)                                                                                                          |                                                                          |                                       |                     |        |  |
| Common Stock, \$.01 par value                                               |                                                                    |            | 04/04/                                                 | 2019                |                                                                                                               |                                                     | <b>C</b> <sup>(3)</sup>                 |                  | 62,843 <sup>(2</sup>                                                                          | <sup>2)</sup> A    | (3)                                                 | <sup>(3)</sup> 154,415 <sup>(2)(1)</sup>                                       |                                                                                                                                             | D                                                                        |                                       |                     |        |  |
|                                                                             |                                                                    |            | Table II -                                             |                     |                                                                                                               |                                                     |                                         |                  |                                                                                               |                    | or Benefi<br>le securit                             |                                                                                | wned                                                                                                                                        |                                                                          |                                       |                     |        |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                         | Conversion Date Execution D<br>or Exercise (Month/Day/Year) if any |            | 3A. Deemed<br>Execution Dat<br>if any<br>(Month/Day/Ye | Code                | saction<br>e (Instr.<br>Derivative<br>Securities<br>Acquired (A) or<br>Disposed of (D)<br>(Instr. 3, 4 and 5) |                                                     | Expiration Date<br>(Month/Day/Year)     |                  | 7. Title and Amount<br>of Securities<br>Underlying<br>Derivative Security<br>(Instr. 3 and 4) |                    | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Numb<br>derivativ<br>Securitie<br>Benefici<br>Owned<br>Followin<br>Reported | ve<br>es<br>ally<br>ng                                                                                                                      | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | Beneficial<br>Ownership<br>(Instr. 4) |                     |        |  |
|                                                                             |                                                                    |            |                                                        | Code                | v                                                                                                             | (A)                                                 | (D)                                     | Date<br>Exercisa | able                                                                                          | Expiration<br>Date | Title                                               | Amount<br>or<br>Number<br>of<br>Shares                                         |                                                                                                                                             | Transaci<br>(Instr. 4)                                                   | tion(s)                               |                     |        |  |
| Stock<br>Options<br>(right to<br>buy)                                       | \$1.5753                                                           | 03/31/2020 |                                                        | A                   |                                                                                                               | 3,174 03/31/2020 03/31/2030 Commmon Stock 3,174 \$0 |                                         | 3,17             | 3,174                                                                                         |                    |                                                     |                                                                                |                                                                                                                                             |                                                                          |                                       |                     |        |  |
| Series D<br>Convertible<br>Preferred<br>Stock                               | (2)                                                                | 04/04/2020 |                                                        | C <sup>(2)</sup>    |                                                                                                               |                                                     | 62,843 <sup>(2)</sup>                   | 04/04/20         | 020                                                                                           | 04/04/2020         | Common<br>Stock                                     | 62,843                                                                         | (3)                                                                                                                                         | 0                                                                        |                                       | D                   |        |  |

Explanation of Responses:

1. The reporting person acquired 71,821 shares (on a post split basis) of issuer common stock in exchange for an 18% interest in Helomics Holding Corporation ("Helomics") pursuant to Helomics merger into the issuer. Of the 71,821 shares issued to the reporting person in the merger, 17,542 are currently being held in escrow and are subject to forfeiture during the escrow period (until 9/30/2020), to satisfy any claims arising as a result of any breach by Helomics of any of its representations and warranties or covenants in the merger agreement.

2. Share ownership numbers have been adjusted to take into account the 1-for-10 reverse stock split which occurred on October 25, 2019.

3. Series D Convertible Preferred Stock converted automatically to Common Stock on April 4, 2020 for no additional consideration

/s/ Gerald J. Vardzel Jr. \*\* Signature of Reporting Person 04/06/2020 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.