SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

OMB Number:	3235-0287								
Estimated average burden									
hours per response	: 0.5								

Check this box if no longer subjec to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).		Filed pursuant to Section 16(a) of the Securities Exchange Act of 19: or Section 30(h) of the Investment Company Act of 1940	Estimated average burden hours per response: 0.5		
1. Name and Address of Reporting Schwartz Carl I.	Person*	2. Issuer Name and Ticker or Trading Symbol Predictive Oncology Inc. [POAI]	5. Relationship of (Check all applica Director Officer (p	10% Owner	
(Last) (First) 3750 LAS VEGAS BLVD. S APT. 4303	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 02/24/2021	below)	Former CEO	
(Street) LAS VEGAS NV (City) (State)	89158 (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year) 03/12/2021	Line) X Form file	int/Group Filing (Check Applicable d by One Reporting Person d by More than One Reporting	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transa Code (I 8)		4. Securities Disposed Of 5)			5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stock	02/24/2021		A ⁽¹⁾⁽²⁾		100,401	A	\$1.43	1,711,742	D	

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		5. Number tion of		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. On April 21, 2020, the reporting person exchanged an outstanding promissory note of the issuer for shares of common stock at \$1.43 per share pursuant to an exchange agreement. The parties subsequently discovered a calculation error under which an additional \$143,574 in interest should have been included in the balance of the exchanged note as of April 21, 2020, and the additional shares reported herein were issued on account of such additional interest.

2. This form is being amended to correct the transaction code to an "A" to reflect that the transaction between the Issuer and Officer (at the time) is exempt under Rule 16b-3(d).

/s/ Carl I. Schwartz, DDS 03/30/2021 Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.