The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL OMB 3235-Number: 0076 Estimated average burden hours per response: 4.00

1. Issuer's Identity

0001446159Precision Therapeutics Inc.XCorporationName of IssuerPrecision Therapeutic Inc.Limited PartnershipPredictive Oncology Inc.Skyline Medical Inc.Limited Liability CompanyJurisdiction ofGeneral PartnershipBusiness TrustDELAWAREOther (Specify)Year of Incorporation/OrganizationBusiness TrustX Over Five Years AgoWithin Last Five Years (Specify Year)Yet to Be FormedStreet Address I2. Principal Place of Business and Contact InformationStreet Address 22915 COMMERS DRIVE,SUITE 900CityState/Province/CountryZIP/PostalCodePhone Number of IssuerFirst NameMiddle NameSchwartzCarlStreet Address 22915 Commers DriveSuite 900State/Province/CountryZIP/PostalCodeCityState/Province/CountryZIP/PostalCodeStreet Address 1Street Address 22915 Commers DriveSuite 900State/Province/CountryCityState/Province/CountryZIP/PostalCodeEaganMINNESOTA55121Relationship: X Executive Officer X DirectorPromoterCityState/Province/CountryZIP/PostalCodeEaganMINNESOTA55121Relationship: X Executive Officer X DirectorPromoterCityState/Province/CountryZIP/PostalCodeEaganMINNESOTA55121Relationship: X Executive Officer X DirectorMiddle NameEngleJMelville	CIK (Filer ID Num	ıber) Previous Names	None	Entity Type		
Name of Issuer Precision Therapeutic Inc. Limited Partnership Predicive Oncology Inc. Skyline Medical Inc. Limited Lability Company Incorporation/Organization General Partnership Businees Trust DELAWARE Other (Specify) DELAWARE Other (Specify) Ver of Incorporation/Organization Other (Specify) Varia of Incorporation/Organization Other (Specify) Ver of Incorporation/Organization Other (Specify) Ver of Incorporation/Organization State 2. Principal Place of Business and Contact Information Street Adress I Street of Issuer Street Adress I Predictive Oncology Inc. Street Adress I Street Adress I Street Adress I 2915 COMERS DRIVE SUITE 900 EAGAN MINNESOTA 651-389-4800 3. Related Persons Street Adress I Street Adress I Street Address I Street Adress I Street Adress I Street Address I Street Adress I Street Adress I Street Address I Street Adress I Street Adress I Street Address I Street Adress I Street Adress I	<u>0001446159</u>	Precision Tl	nerapeutics Inc.	X Corporation		
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Relationship: X Executive Officer X Director Promoter Clarification of Response (if Necessary): I Street Name Middle Name Last Name First Name Middle Name Engle J Melville Street Address 1 Street Address 2 2915 Commers Drive Suite 900 ZIP/PostalCode	City	State/Prov	vince/Country	ZIP/PostalCode		
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Last NameFirst NameMiddle NameEngleJMelvilleStreet Address 1Street Address 22915 Commers DriveSuite 900CityState/Province/CountryZIP/PostalCode	Relationship: X Executive O	Officer X Director Promo	oter			
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City State/Province/Country ZIP/PostalCode						
			vince/Country	ZIP/PostalCode		
Eagan MINNESOTA 55121		MINNESOTA	U	55121		
Relationship: Executive Officer X Director Promoter			ter			

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Gabriel Street Address 1	Richard Street Address 2	L
2915 Commers Drive		
	Suite 900	
City	State/Province/Country MINNESOTA	ZIP/PostalCode 55121
Eagan		55121
Relationship: Executive Office	er X Director Promoter	
Clarification of Response (if Nece	essary):	
Last Name	First Name	Middle Name
Prior	Pam	S
Street Address 1	Street Address 2	
2915 Commers Drive	Suite 900	
City	State/Province/Country	ZIP/PostalCode
Eagan	MINNESOTA	55121
Relationship: Executive Office	er X Director Promoter	
Clarification of Response (if Nece	essary):	
Last Name	First Name	Middle Name
Handley	Daniel	E
Street Address 1	Street Address 2	
2915 Commers Drive	Suite 900	
City	State/Province/Country	ZIP/PostalCode
5	MINNESOTA	55121
Eagan Relationship: Executive Office		JJ121
Last Name	First Name	Middle Name
Myers	Bob	
Street Address 1	Street Address 2	
2915 Commers Drive	Suite 900	
City	State/Province/Country	ZIP/PostalCode
Eagan	MINNESOTA	55121
Relationship: X Executive Offic	er Director Promoter	
Clarification of Response (if Nece	essary):	
Last Name	First Name	Middle Name
Reding	Andrew	
Street Address 1	Street Address 2	
2915 Commers Drive	Suite 900	
City	State/Province/Country	ZIP/PostalCode
Eagan	MINNESOTA	55121
Relationship: Executive Office	er X Director Promoter	
Clarification of Response (if Nece	essary):	
	First Name	Middle Name
Last Name		
	Gerald	J
		J
Vardzel Street Address 1	Gerald	J
Vardzel	Gerald Street Address 2	J ZIP/PostalCode

Eagan

55121

MINNESOTA

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture		Health Care	Retailing	
Banking & Financial Services		Biotechnology	Restaurants	
Commercial Bank	ting	Health Insurance	Technology	
Insurance		Hospitals & Physicians	Computers	
Investing		Pharmaceuticals	Telecommunications	
Investment Banki Pooled Investmen	0			
		X Other Health Care	Other Technology	
Is the issuer regist		Manufacturing	Travel	
an investment con	1 0	Real Estate	Airlines & Airports	
the Investment Co Act of 1940?	лпрапу	Commercial	Lodging & Conventions	
Yes	No	Construction	Tourism & Travel Services	
Other Banking &	Financial Services	REITS & Finance	Other Travel	
Business Services		Residential	Other	
Energy		Other Real Estate		
Coal Mining				
Electric Utilities				
Energy Conservat	ion			
Environmental Se	rvices			
Oil & Gas				

5. Issuer Size

Other Energy

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(iii) X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		

7. Type of Filing						
X New Notice Date of First Sale 2020-03-19 Amendment	First Sal	e Yet to	Occur			
8. Duration of Offering						
Does the Issuer intend this offering to last mor	e than one y	year?	Yes X No			
9. Type(s) of Securities Offered (select all that	apply)					
X Equity DebtX Option, Warrant or Other Right to Acquire A Security to be Acquired Upon Exercise of C Other Right to Acquire Security		-	Pooled Investment Fu Tenant-in-Common S Mineral Property Sec Other (describe)	ecurities		
10. Business Combination Transaction						
Is this offering being made in connection with as a merger, acquisition or exchange offer?	a business	combina	ation transaction, such	Yes X No		
Clarification of Response (if Necessary):						
11. Minimum Investment						
Minimum investment accepted from any outsi	de investor	\$1,500,	000 USD			
12. Sales Compensation						
Recipient H.C. Wainwright & Co.		Recipi 375	ent CRD Number No	one		
(Associated) Broker or Dealer None		(Assoc Numb	ciated) Broker or Deale er	r CRD	None	
H.C. Wainwright &Co.		375				
Street Address 1			Street Add	ress 2		
430 Park Avenue		G /D				
City New York		State/P	Province/Country			ZIP/Postal Code 10022
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	All States		ign/non-US			10022
NEW YORK						

13. Offering and Sales Amounts

Total Offering Amount\$3,500,000 USD orIndefiniteTotal Amount Sold\$3,500,000 USDrIndefiniteTotal Remaining to be Sold\$0 USD orIndefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

2

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$262,500 USD 2	X Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

Plus management fee of \$35,000 and non-accountable expense fees of \$25,000 and warrant to purchase 84,777 shares

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD X Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Predictive Oncology Inc.	/s/ Bob Myers	Bob Myers	Chief Financial Officer and Secretary	2020-03-30

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.